

# HEALTH HISTORY

Patient Name: \_\_\_\_\_ Soc. Sec. No.: \_\_\_\_\_  
Birth Date: \_\_\_\_\_

## I. CIRCLE APPROPRIATE ANSWER (leave Blank if you do not understand question):

- |    |     |    |  |  |  |  |
|----|-----|----|--|--|--|--|
| 1. | Yes | No | Is your general health good?   |  |  |  |
| 2. | Yes | No | Has there been a change in your health within the last year?   |  |  |  |
| 3. | Yes | No | Have you been hospitalized or had a serious illness in the last three years?<br>If YES, why? _____                     |  |  |  |
| 4. | Yes | No | Are you being treated by a physician now? For what?<br>Date of last medical exam? _____ Date of last Dental exam _____ |  |  |  |
| 5. | Yes | No | Have you had problems with prior dental treatment?   |  |  |  |
| 6. | Yes | No | Are you in pain now?   |  |  |  |

## II. HAVE YOU EXPERIENCED:

- |     |     |    |  |     |     |    |                        |
|-----|-----|----|--|-----|-----|----|------------------------|
| 7.  | Yes | No | Chest pain (angina)?                     | 18. | Yes | No | Dizziness?             |
| 8.  | Yes | No | Swollen ankles?                          | 19. | Yes | No | Ringing in ears?       |
| 9.  | Yes | No | Shortness of breath?                     | 20. | Yes | No | Headaches?             |
| 10. | Yes | No | Recent weight loss, fever, night sweats? | 21. | Yes | No | Fainting spells?       |
| 11. | Yes | No | Persistent cough, coughing up blood?     | 22. | Yes | No | Blurred vision?        |
| 12. | Yes | No | Bleeding problems, bruising easily?      | 23. | Yes | No | Seizures?              |
| 13. | Yes | No | Sinus problems?                          | 24. | Yes | No | Excessive thirst?      |
| 14. | Yes | No | Difficulty swallowing?                   | 25. | Yes | No | Frequent urination?    |
| 15. | Yes | No | Diarrhea, constipation, blood in stools? | 26. | Yes | No | Dry mouth? -           |
| 16. | Yes | No | Frequent vomiting, nausea?               | 27. | Yes | No | Jaundice?              |
| 17. | Yes | No | Difficulty urinating, blood in urine?    | 28. | Yes | No | Joint pain, stiffness? |

## III. DO YOU HAVE OR HAVE YOU HAD:

- |     |     |    |   |     |     |    |                             |
|-----|-----|----|---|-----|-----|----|-----------------------------|
| 29. | Yes | No | Heart disease?                                      | 40. | Yes | No | AIDS                        |
| 30. | Yes | No | Heart attack, heart defects?                        | 41. | Yes | No | Tumors, cancer?             |
| 31. | Yes | No | Heart murmurs?                                      | 42. | Yes | No | Arthritis, rheumatism?      |
| 32. | Yes | No | Rheumatic fever?                                    | 43. | Yes | No | Eye diseases?               |
| 33. | Yes | No | Stroke, hardening of arteries?                      | 44. | Yes | No | Skin diseases?              |
| 34. | Yes | No | High blood pressure?                                | 45. | Yes | No | Anemia?                     |
| 35. | Yes | No | Asthma, TB, emphysema, other lung diseases?         | 46. | Yes | No | VD (syphilis or gonorrhea)? |
| 36. | Yes | No | Hepatitis, other liver disease?                     | 47. | Yes | No | Herpes?                     |
| 37. | Yes | No | Stomach problems, ulcers?                           | 48. | Yes | No | Kidney, bladder disease?    |
| 38. | Yes | No | Allergies to: drugs, foods, medications, latex?     | 49. | Yes | No | Thyroid, adrenal disease?   |
| 39. | Yes | No | Family history of diabetes, heart problems, tumors? | 50. | Yes | No | Diabetes?                   |

## IV. DO YOU HAVE OR HAVE YOU HAD:

- |     |     |    |                         |     |     |    |                     |
|-----|-----|----|-------------------------|-----|-----|----|---------------------|
| 51. | Yes | No | Psychiatric care?       | 56. | Yes | No | Hospitalization?    |
| 52. | Yes | No | Radiation treatments?   | 57. | Yes | No | Blood transfusions? |
| 53. | Yes | No | Chemotherapy?           | 58. | Yes | No | Surgeries?          |
| 54. | Yes | No | Prosthetic heart valve? | 59. | Yes | No | Pacemaker?          |
| 55. | Yes | No | Artificial joint?       | 60. | Yes | No | Contact lenses?     |

## V. ARE YOU TAKING:

- |     |     |    |  |     |     |    |                      |
|-----|-----|----|--|-----|-----|----|----------------------|
| 61. | Yes | No | Recreational drugs?  | 63. | Yes | No | Tobacco in any form? |
| 62. | Yes | No | Drugs, medications, over-the-counter medicines<br>(including Aspirin), natural remedies? | 64. | Yes | No | Alcohol?             |

Please list: \_\_\_\_\_

Please list any allergies: \_\_\_\_\_

## VI. WOMEN ONLY:

- |     |     |    |  |     |     |    |                             |
|-----|-----|----|--|-----|-----|----|-----------------------------|
| 65. | Yes | No | Are you or could you be pregnant or nursing? | 66. | Yes | No | Taking birth control pills? |
|-----|-----|----|--|-----|-----|----|-----------------------------|

## VII. ALL PATIENTS:

67. Yes No Do you have or have you had any other diseases or medical problems NOT listed on this form?  
If so, please explain: \_\_\_\_\_

*To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medication.*

Patient's signature: \_\_\_\_\_ Date: \_\_\_\_\_

## RECALL REVIEW:

- |    |                     |       |       |       |
|----|---------------------|-------|-------|-------|
| 1. | Patient's signature | _____ | Date: | _____ |
| 2. | Patient's signature | _____ | Date: | _____ |
| 3. | Patient's signature | _____ | Date: | _____ |

# Please complete the following confidential information

IF THIS APPOINTMENT IS FOR YOU START HERE



**1**

Date \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

Zip Code \_\_\_\_\_

Home Phone # \_\_\_\_\_ Cell # \_\_\_\_\_

Work # \_\_\_\_\_ Email: \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_

Married \_\_\_\_\_ Single \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_

Male \_\_\_\_\_ Female \_\_\_\_\_

IF THIS APPOINTMENT IS FOR YOUR CHILD START HERE



Date \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

Zip Code \_\_\_\_\_

Home Phone # \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_

School \_\_\_\_\_

Male \_\_\_\_\_ Female \_\_\_\_\_

If your child's name and address are not the same as yours, fill in the box above also.



**2**

**DENTAL INSURANCE**

**Primary Carrier**

Insurance Co. \_\_\_\_\_

Policy Holder \_\_\_\_\_

Member ID \_\_\_\_\_

Group # \_\_\_\_\_

Date Employed \_\_\_\_\_

Social Security # \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Secondary Carrier**

Insurance Co. \_\_\_\_\_

Policy Holder \_\_\_\_\_

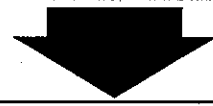
Member ID \_\_\_\_\_

Group # \_\_\_\_\_

Date Employed \_\_\_\_\_

Social Security # \_\_\_\_\_

Date of Birth \_\_\_\_\_



**4**

**ACCOUNT INFORMATION**

Person responsible for account \_\_\_\_\_

Social Security # \_\_\_\_\_

**YOUR:**

Name \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Business Address \_\_\_\_\_ City \_\_\_\_\_

Business Telephone \_\_\_\_\_ Ext. \_\_\_\_\_

**YOUR SPOUSE:**

Name \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Business Address \_\_\_\_\_ City \_\_\_\_\_

Business Telephone \_\_\_\_\_ Ext. \_\_\_\_\_



**3**

**GETTING TO KNOW YOU**

Is another member of your family or relative a patient at our office?  
\_\_\_\_\_

Referred to us by \_\_\_\_\_

Former address \_\_\_\_\_

Person to contact for emergency \_\_\_\_\_

Phone \_\_\_\_\_

Address \_\_\_\_\_

Closest relative not living with you \_\_\_\_\_

Phone \_\_\_\_\_

Address \_\_\_\_\_

*I understand that responsibility for payment for Dental Services provided for myself or my dependents is mine, due and payable at the time services are rendered unless prior arrangements have been made.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

*(Turn over and complete other side)*

**Robert H. Carpenter, Jr., D.M.D.**

1901 Warm Spring Road  
Columbus, Georgia 31904  
Office: 706.660.9848

**Office Policy for Services:**

As a service to our patient's we will verify and file your insurance as a courtesy. It is important that you provide all insurance information to our office prior to beginning treatment to ensure your full estimate of benefits.

This does not imply that your particular plan will cover your procedures. Due to insurance policies varying greatly; we can only estimate your portion and cannot guarantee coverage due to complexities of insurance contracts.

Please be sure to read your insurance booklet carefully. If you have any questions or concerns about your insurance benefits, please contact your insurance company before scheduling.

Patients are responsible for their copays, deductibles, and any services that are not covered by the insurance company at the time services are rendered.

We accept checks, cash, Visa, MasterCard, Discover, and Care Credit.

**Appointment Cancellation:**

We request that you give us two business days notice for cancellation. This gives us the opportunity to fill that appointment. For any appointment not cancelled in appropriate time a \$45 Missed Appointment Fee will be billed.

We will make an attempt as a courtesy to remind you of the schedule appointment, but it is your responsibility to keep up with the appointment and contact us.

I have read and acknowledge that I am responsible for any services not covered by the insurance company, as well as the responsibility of my appointment.

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Signature

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Date

Robert H. Carpenter, Jr. DMD  
Columbus Midtown Dental  
*Building Smiles One Grin At A Time*

**ACKNOWLEDGEMENT OF RECEIPT  
OF NOTICE OF PRIVACY PRACTICES**

I, \_\_\_\_\_ have received a copy of the notice of privacy practices for this office.

Please print name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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**For Office Use Only**

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We attempted to obtain acknowledgement of receipt of our Notice of Privacy Practices and acknowledgement could not be obtained because

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other, please specify

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Robert H. Carpenter, Jr. DMD

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## NOTICE OF PRIVACY PRACTICES

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**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE REVIEW IT CAREFULLY.  
THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.**

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### OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect \_\_\_/\_\_\_/\_\_\_, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

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### USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons Involved in Care:** We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

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### PATIENT RIGHTS

**Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you \$0. \_\_\_\_\_ for each page, \$ \_\_\_\_\_ per hour for staff time to locate and copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

**Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing.) Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

**Amendment:** You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

**Electronic Notice:** If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

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### QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Contact Officer: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Address: \_\_\_\_\_

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